<<Morgan Stanley FA message>>

From term loans to secured lines of credit, **Newtek** offers a wide variety of funding options for Morgan Stanley clients and prospects who own a business.

**Business Term Loans - $1,000 to $15 Million**

* Working Capital
* Expand/Acquire a Business
* Buy Out a Partner/Shareholder
* Buy/Build/Refurbish/Refinance Owner Occupied Commercial Real Estate
* Buy Inventory/Equipment
* Acquire a franchise
* Refinance existing business debt

**Asset-Based Financing – Up to $2MM**

* Secured by Accounts Receivable, Inventory, Healthcare/Medical Receivables

*Here are just a few quick examples of recent deals that we hope will encourage you to reach out to your client/prospects who own businesses to let them know that Morgan Stanley can help with their crucial capital needs.*

**Global Air Freight Company**
$12.9 Million – 10 Year Term Loan
*Refinance and debt consolidation*

**Sports Training Facility**
$4,825,000 – 25 Year Term Loan
*CRE acquisition and renovations for ADA compliance*

**Diagnostic Lab**
$1,500,000 – Secured Line of Credit
*Smooth cash flow through a line secured by medical receivables*

**Oil Industry Transportation Services**
$585,000 – 10 Year Term Loan
*Working capital to reduce payables and support business operations*

**If you have a client opportunity, please enter the referral into our NewTracker system at** [**https://www.newtekreferrals.com/**](https://www.newtekreferrals.com/)

If you are new to NewTracker, please watch [a quick overview video here](https://youtu.be/znDRXs8MVOg). You can also register for an account by visiting the following registration link: <https://www.newtekreferrals.com/NewAccount/0il1o>

Please reach out to me if you have any questions.

Regards,

**[RVP Name & Contact Info]**