**Subject:**

UBS/Newtek: Slow Summer Market Creates Timing for a Free Personal Insurance Health Check for Clients

During the slower summer months, it’s an ideal time for your FA’s to offer their clients a FREE coverage check on their personal home or auto insurance policies.

* Newtek Insurance Agency (along with UBS platform providers Crystal & Company and Willis Towers Watson) is approved by UBS to handle the property & casualty, accident, and health insurance & benefits for the business and personal needs of your High Net Work clients and prospects.
* **Give your valued clients piece of mind** that they are not paying too much for their existing policies and that they don’t have any gaps in their coverages.
* **The health check is completely complimentary and there is no obligation for your clients to purchase a policy** with Newtek – this is simply a courtesy service to your valued clients.

**We also invite you and your FAs to experience our process yourself**. Let us give YOU a complimentary health check on your own insurance coverages. You’ll have the chance to experience our concierge customer service and confirm that your own coverages are adequate and well-priced.

We are confident that we will earn your trust.

I would appreciate an opportunity to speak with you further about our partnership. Please let me know your availability by replying to this email, or give me a call at the number below.

Best Regards,

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