Hi [FA Name],  
**DID YOU KNOW?**

**Companies looking to change their Health Insurance and Benefits Plans on January 1, 2020 need to start the process NOW.**

This is THE perfect time of year to reach out to your clients and relationships who own a business to offer them a complimentary, independent review of their current health insurance and benefits. If you would be interested in hearing more or would like us to help you introduce us to your clients, please just reply to this email and I’ll give you a call.

**Delivering a Health & Benefits solution can open the door to capturing a client’s 401K/Pension!!**

* **Newtek will provide your clients with a complimentary review of their health & benefits to ensure they have right coverages and the right price.**
* **We’ll look at 4-person groups to 4,000.**

Please contact me to discuss any client opportunities.

Best Regards,  
  
**[RVP Name & Info]**